



**ASSOCIATED BROKERS PVT. LTD.**  
**H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.**  
**(Lane Opposite Little Flower School) Hatigaon.**  
**GUWAHATI - 781 038.**

**Final Market Report**

Guwahati Sale No: 49

Date of Sale :02/12/2025

**Sale No:49 OFFERINGS (In Packages):**

	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	133096	13185	46004	192285
2024/25	134016	3618	36786	174420
Difference Qty.	(-) 920	(+) 9567	(+) 9218	(+) 17865
Difference %	(-) 0.69	(+) 264.43	(+) 25.06	(+) 10.24

**Market: CTC**

There was good demand for cleaner, better liquoring sorts which were around last. Demand was fair for the remainder at steady to easier rates. Browner, fibrous teas witnessed less demand and some withdrawals.

**Buying Pattern: CTC.**

Western India, North India and other internal destinations lent fair support. Pravin Kumar Pawan Kumar and G Beria Consultants LLP were active. Export enquiry was seen on the larger brokenes.

**Market: DUST**

The trend was similar to that seen in the leaf market.

**Buying Pattern: DUST**

Pravin Kumar Pawan Kumar lent good support. Western India, North India and Beria Consultants LLP operated.

**GTAC AUCTION AVERAGES**

SALE		49	48	47
LEAF	2025	194.91	196.61	201.47
	2024	196.36	206.79	216.69
DUST	2025	188.97	192.30	191.98
	2024	212.20	222.58	231.42
TOTAL	2025	193.10	195.26	198.66
	2024	200.71	211.71	221.53

**QUANTITY OFFERED & SOLD (IN LAC KGS)**

SALE NO.49- 2025/26					SALE NO.49- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	50.64	36.41	194.91	28.10	56.64	32.33	196.36	43
DUST	22.20	15.93	188.97	28.22	17.55	12.26	212.20	30
TOTAL	72.84	52.35	193.10	28.13	74.20	44.59	200.71	40

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.48– 2025/26					SALE NO.48 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	49.69	36.89	196.61	25.75	60.29	33.59	206.79	44
DUST	22.60	16.80	192.30	25.66	20.28	15.20	222.58	25
TOTAL	72.29	53.70	195.26	25.75	80.57	48.80	211.71	39

PRICE RANGE				
	Sale 49-2025/26		Sale 48-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
300 AND ABOVE	5.35	1.97	5.88	2.78
BETWEEN 280 - 299	2.86	1.34	2.50	1.00
BETWEEN 260 - 279	6.34	2.20	6.29	2.44
BETWEEN 240 - 259	5.42	1.72	5.51	1.75
BETWEEN 220 - 239	5.04	2.09	5.08	2.13
BETWEEN 200 - 219	5.16	3.16	5.14	3.72
BETWEEN 180- 199	5.82	2.59	4.98	2.82
BETWEEN 160 - 179	7.42	3.12	7.14	2.77
BETWEEN 140 - 159	7.85	4.37	8.89	3.17
BETWEEN 120 - 139	9.93	3.40	9.43	3.82
BETWEEN 100 - 119	10.63	0.50	7.06	4.27
BELOW 100	1.17	0.54	0.80	0.61

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	51	50	51	50
CTC	111397	118488	134346	134203
ORTH	12321	13621	4198	3374
DUST	36705	42173	44785	41891
TOTAL	160423	174282	183329	179468

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 <sup>st</sup> Jan to 3 <sup>rd</sup> Dec	5889799	5299517	(+) 590282

	2025-26	2024-25	Difference
1 <sup>st</sup> April to 3 <sup>rd</sup> Dec	5744767	5156349	(+) 588418